

**LOWENSTEIN SANDLER LLP**

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*Counsel to the Debtors and  
Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

Cinram Group, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 17-15258 (VFP)

(Jointly Administered)

**ELEVENTH MONTHLY FEE STATEMENT OF LOWENSTEIN SANDLER LLP  
FOR THE PERIOD OF JANUARY 1, 2018 THROUGH JANUARY 31, 2018**

Lowenstein Sandler LLP, counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), submits this eleventh monthly fee statement for the period of January 1, 2018 through January 31, 2018 (the “Eleventh Fee Statement”) pursuant to the Court’s *Administrative Fee Order Establishing Certain Procedures for Allowance of Interim Compensation and Reimbursement of Expenses of Professionals Retained By Order of this Court*, dated May 12, 2017 [Docket No. 93] (the “Administrative Order”).

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Cinram Group, Inc. (0588), Cinram Property Group, LLC (9738), and Cinram Operations, Inc. (7377). The Debtors conduct all of their business affairs out of offices located at 220 South Orange Avenue, Livingston, New Jersey 07039.

Pursuant to the Administrative Order, responses to the Eleventh Fee Statement, if any, are due by July 12, 2018.

Dated: June 28, 2018

Respectfully submitted,

**LOWENSTEIN SANDLER LLP**

/s/ Mary E. Seymour

Kenneth A. Rosen, Esq.

Mary E. Seymour, Esq.

Michael Savetsky, Esq.

Michael Papandrea, Esq.

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Roseland, New Jersey 07068

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*Counsel to the Debtors and Debtors-in-Possession*

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**D.N.J. LBR 2016-1, FEE APPLICATION COVER SHEET**

IN RE: Cinram Group, Inc., et al. APPLICANT: Lowenstein Sandler LLP  
CASE NO.: 17-15258 (VFP) CLIENT: Chapter 11 Debtors  
CHAPTER: 11 CASE FILED: March 17, 2017

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER  
PENALTY OF PERJURY, PURSUANT TO 28 U.S.C. SECTION 1746

RETENTION ORDER(S) ATTACHED

**ELEVENTH MONTHLY FEE STATEMENT OF LOWENSTEIN SANDLER LLP  
FOR THE PERIOD OF JANUARY 1, 2018 THROUGH JANUARY 31, 2018**

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SECTION I  
FEE SUMMARY

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	<u>FEES</u>	<u>EXPENSES</u>
TOTAL PREVIOUS FEES REQUESTED	\$ <u>1,531,587.50</u>	\$ <u>20,975.93</u>
TOTAL FEES ALLOWED TO DATE:	\$ <u>-0-</u>	\$ <u>-0-</u>
TOTAL RETAINER (IF APPLICABLE)	\$ <u>166,390.75</u>	\$ <u>-0-</u>
TOTAL HOLDBACK (IF APPLICABLE)	\$ <u>306,317.50</u>	\$ <u>-0-</u>
TOTAL RECEIVED BY APPLICANT	\$ <u>482,373.40</u>	\$ <u>14,305.30</u>
 FEE TOTALS - PAGE 2	 \$ <u>68,410.00</u>	
DISBURSEMENTS TOTALS - PAGE 3	\$ <u>50.06</u>	
TOTAL FEE APPLICATION	\$ <u>68,460.06</u>	
MINUS 20% HOLDBACK	<u>- 13,682.00</u>	
AMOUNT SOUGHT AT THIS TIME	\$ <u>54,778.06</u>	

Name of Professional	Year Admitted	Title/Department	Hours	Rate	Fee
Buechler, Bruce	1987	Partner/Bankruptcy	10.60	\$860.00	\$9,116.00
Rosen, Kenneth A.	1979	Partner/Bankruptcy	2.00	\$1,070.00	\$2,140.00
Seymour, Mary E.	1994	Partner/Bankruptcy	16.20	\$770.00	\$12,474.00
Savetsky, Michael	2005	Counsel/Bankruptcy	56.20	\$690.00	\$38,778.00
Papandrea, Michael T.	2015	Associate/Bankruptcy	9.60	\$435.00	\$4,176.00
Claussen, Diane	N/A	Paralegal/Bankruptcy	3.50	\$260.00	\$910.00
Jara, Gabriel	N/A	Paralegal/Litigation	1.20	\$260.00	\$312.00
Lawler, Elizabeth B.	N/A	Paralegal/Bankruptcy	2.10	\$240.00	\$504.00
<b>Total Fees</b>			<b>101.40</b>		<b>\$68,410.00</b>
<b>Attorney Blended Rate</b>				<b>\$704.90</b>	

## SECTION II SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
Case Administration	5.90	\$2,553.00
Asset Analysis and Recovery	0.20	\$172.00
Relief from Stay/Adequate Protection Proceedings	1.30	\$897.00
Meetings of and Communication with Creditors	0.60	\$452.00
Fee/Employment Applications	1.30	\$839.00
Employment and Retention Applications - Others	13.00	\$6,559.50
Fee Applications and Invoices - Others	1.00	\$240.00
Assumption/Rejection of Leases and Contracts	3.30	\$1,435.50
Other Contested Matters (excluding assumption/rejection motions)	1.50	\$1,290.00
Business Operations	0.70	\$673.00
Tax Issues	0.10	\$69.00
Real Estate	3.30	\$2,522.00
Board of Directors	0.30	\$207.00
Claims Administration and Objections	68.70	\$50,287.00
Valuation	0.20	\$214.00
<b>SERVICE TOTALS</b>	<b>101.40</b>	<b>\$68,410.00</b>

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**SECTION III  
SUMMARY OF DISBURSEMENTS**

	<b>AMOUNT</b>
Bulk rate/special postage	\$50.06
<b>TOTAL DISBURSEMENTS</b>	<b>\$50.06</b>

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**SECTION IV  
CASE HISTORY**

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(NOTE: Items 3 - 6 are not applicable to applications under 11 U.S.C. §506)

- (1) DATE CASE FILED: March 17, 2017
- (2) CHAPTER UNDER WHICH CASE WAS COMMENCED: 11
- (3) DATE OF RETENTION: April 25, 2017, effective as of March 17, 2017 [Docket No. 84]. See Order attached.
- (4) SUMMARIZE IN BRIEF THE BENEFITS TO THE ESTATE AND ATTACH SUPPLEMENTS AS NEEDED<sup>2</sup>:
  - a) Lowenstein Sandler engaged in settlement negotiations regarding the Technicolor claims, including communicating with Technicolor's counsel regarding expert reports and mediation issues;
  - b) Lowenstein Sandler spent significant time assisting the Debtors with the prosecution of the Debtors' objection to the proofs of claim filed by SIR Properties and the discovery process in connection with the claims objections, including review and analysis of the expert reports and inspection reports regarding the Hanover, PA, Olyphant, PA, and Huntsville, AL properties, review of documents produced by SIR Properties and the production of document by the Debtors, and developing mediation and litigation strategies;
  - c) Lowenstein Sandler attended to the retention of real estate appraisers, including review of appraisal proposals, communicating with counsel to the Official Committee of Unsecured Creditors regarding the appraisal process, and drafting and filing Appraisal Group International's retention application;

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<sup>2</sup> The following summary is intended only to highlight the general categories of services performed by Lowenstein Sandler on behalf of the Debtors and the benefits rendered to the Debtors' estates. The summary is not intended to set forth each of the professional services provided by Lowenstein Sandler during the fee period.

- d) Lowenstein Sandler attended to the resolution of a stay relief motion;
- e) Lowenstein Sandler researched mitigation of rejection damage claims in connection with certain lease litigation issues;
- f) Lowenstein Sandler assisted with the preparation of the Debtors' Monthly Operating Reports;
- g) Lowenstein Sandler reviewed D&O insurance proposals;
- h) Lowenstein Sandler performed all other legal services for the Debtors that were necessary and proper in these proceedings and in furtherance of the Debtors' needs.

(5) ANTICIPATED DISTRIBUTION TO CREDITORS:

- (A) ADMINISTRATION EXPENSES: (unknown at this time)
- (B) SECURED CREDITORS: (unknown at this time)
- (C) PRIORITY CREDITORS: (unknown at this time)
- (D) GENERAL UNSECURED CREDITORS: (unknown at this time)

(6) FINAL DISPOSITION OF CASE AND PERCENTAGE OF DIVIDEND PAID TO CREDITORS (IF APPLICABLE): Final disposition of case and dividend are unknown at this time.

I certify under penalty of perjury that the foregoing is true and correct.

Dated: June 28, 2018

/s/ Mary E. Seymour  
Mary E. Seymour, Esq.



Order Filed on April 25, 2017  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
Caption in Compliance with D.N.J. LBR 9004-1

**LOWENSTEIN SANDLER LLP**

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*Proposed Counsel to the Debtors and  
Debtors-in-Possession*

In re:

Cinram Group, Inc., *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 17- 15258 (VFP)

(Jointly Administered)

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF  
LOWENSTEIN SANDLER LLP AS COUNSEL TO THE DEBTORS  
EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through four (3), is hereby **ORDERED**.

**DATED: April 25, 2017**

  
\_\_\_\_\_  
**Honorable Vincent F. Papalia**  
**United States Bankruptcy Judge**

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: Cinram Group, Inc. (0588), Cinram Property Group, LLC (9738), and Cinram Operations, Inc. (7377). The Debtors conduct all of their business affairs out of offices located at 220 South Orange Avenue, Livingston, New Jersey 07039.

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Debtors: Cinram Group, Inc., *et al.*

Case No.: 17-15258 ( )

Caption: Order Authorizing the Employment and Retention of Lowenstein Sandler LLP as Counsel to the Debtors Effective as of the Petition Date

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Upon consideration of the application (the “Application”)<sup>2</sup> of the above captioned debtors and debtors-in-possession (collectively, the “Debtors”) for entry of an order authorizing the employment and retention of Lowenstein Sandler LLP (“Lowenstein Sandler”) as counsel to the Debtors, effective as of the Petition Date (March 17, 2017), and upon consideration of the Application and the Seymour Declaration; and the Court being satisfied, based on representations made in the Application that (i) Lowenstein Sandler has no connection with the Debtors, their creditors, any other party in interest, their current respective attorneys or professionals, the United States Trustee or any person employed in the Office of the United States Trustee, and does not represent any entity having an adverse interest to the Debtors in connection with the Debtors’ Chapter 11 Cases, except as set forth in the Seymour Declaration; (ii) Lowenstein Sandler is a “disinterested person” as that phrase is defined in section 101(14) of the Bankruptcy Code, (iii) neither Lowenstein Sandler, nor its professionals, have any connection with the Debtors, their creditors or any other party in interest; and (iv) Lowenstein Sandler’s employment is necessary and in the best interest of the Debtors; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered on July 23, 1984, and amended on September 18, 2012; and venue being proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and notice of the Application being sufficient under the circumstances; and it appearing that no other or further notice need be provided; and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** as set forth herein.

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.



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Debtors: Cinram Group, Inc., *et al.*

Case No.: 17-15258 ( )

Caption: Order Authorizing the Employment and Retention of Lowenstein Sandler LLP as Counsel to the Debtors Effective as of the Petition Date

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2. The Debtors are authorized to employ and to retain Lowenstein Sandler, effective as of the Petition Date, to serve as the Debtors' counsel in these Chapter 11 Cases.

3. Lowenstein Sandler shall be compensated as set forth in the Application in accordance with sections 330 and 331 of the Bankruptcy Code, the applicable provisions of the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred. Lowenstein Sandler also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and disclosures as set forth in the Appendix A Guidelines, both in connection with the Application and interim and final fee applications to be filed by Lowenstein Sandler in these Chapter 11 Cases.

4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived

5. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

6. This Court shall retain exclusive jurisdiction to hear and decide any and all disputes related to or arising from the implementation, interpretation and enforcement of this Order.

Jeanne Naughton  
Clerk

# **EXHIBIT A**

**EXHIBIT A**

Professional Services rendered by Lowenstein Sandler LLP, through January 31, 2018

In re: Chapter 11

**I. SUMMARY OF TIME CHARGES AND HOURLY RATES**

<b>Name of Professional</b>	<b>Year Admitted</b>	<b>Title/Department</b>	<b>Hours Spent</b>	<b>Hourly Rate</b>	<b>Charge</b>
Buechler, Bruce	1987	Partner/Bankruptcy	10.60	\$860.00	\$9,116.00
Rosen, Kenneth A.	1979	Partner/Bankruptcy	2.00	\$1,070.00	\$2,140.00
Seymour, Mary E.	1994	Partner/Bankruptcy	16.20	\$770.00	\$12,474.00
Savetsky, Michael	2005	Counsel/Bankruptcy	56.20	\$690.00	\$38,778.00
Papandrea, Michael T.	2015	Associate/Bankruptcy	9.60	\$435.00	\$4,176.00
Claussen, Diane	N/A	Paralegal/Bankruptcy	3.50	\$260.00	\$910.00
Jara, Gabriel	N/A	Paralegal/Litigation	1.20	\$260.00	\$312.00
Lawler, Elizabeth B.	N/A	Paralegal/Bankruptcy	2.10	\$240.00	\$504.00
<b>TOTAL FEES</b>			<b>101.40</b>		<b>\$68,410.00</b>
<b>Attorney Blended Rate</b>					<b>\$704.90</b>

Cinram Group, Inc.  
 Invoice No.: 864769

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## TIME DETAIL:

Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B100 - Administration</u>					
<u>B110 Case Administration</u>					
B110	01/02/18	DC	Tend to filing and service of Monthly Operating Reports for November 2017	0.40	\$104.00
B110	01/02/18	MS	E-mail to D. Claussen re: filing November MORs	0.10	\$69.00
B110	01/05/18	DC	Update and organize electronic folders	0.10	\$26.00
B110	01/05/18	GJ	Produce documents requested by M. Savetsky	0.50	\$130.00
B110	01/05/18	MS	Review and revise CNOs and certificate of service for Lowenstein and JM Zell monthly fee statements	0.20	\$138.00
B110	01/05/18	MS	E-mails with B. Lawler re: revisions to CNOs and certificate of service for Lowenstein and JM Zell monthly fee statements	0.10	\$69.00
B110	01/12/18	MTP	Discussion with M. Savetsky re: third removal extension motion (.1); complete initial draft motion, notice of motion, and proposed order (1.0); e-mail same to M. Savetsky for review (.1)	1.20	\$522.00
B110	01/14/18	MS	Review and revise motion to extend time to remove actions, notice and proposed order	0.50	\$345.00
B110	01/15/18	MS	E-mails with M. Papandrea re: motion to extend time to remove actions	0.10	\$69.00
B110	01/16/18	DC	Tend to filing and service of Third Motion to Extend Time for Removal and prepare and file Certification of Service of same	0.50	\$130.00
B110	01/16/18	DC	Update critical dates memo and attorney calendar	0.10	\$26.00
B110	01/16/18	MES	Review draft removal extension motion; communications with LS team re: same	0.20	\$154.00
B110	01/16/18	MS	Review proposed revised scheduling order dates from SIR's counsel	0.10	\$69.00
B110	01/16/18	MS	Review e-mail from M. Erbeck re: revised proposed scheduling order dates	0.10	\$69.00

Cinram Group, Inc.  
Invoice No.: 864769

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June 28, 2018

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B110	01/16/18	MS	Review revised motion to extend time to remove actions	0.10	\$69.00
B110	01/16/18	MS	E-mails with M. Papandrea re: revised motion to extend time to remove actions	0.10	\$69.00
B110	01/16/18	MTP	Final review and revisions to third motion to extend removal period (.4); e-mail M. Seymour and M. Savetsky re: same (.1); e-mails with D. Claussen re: filing and serving same (.1)	0.60	\$261.00
B110	01/24/18	DC	Review docket and update attorney calendar	0.20	\$52.00
B110	01/29/18	GJ	Assist M. Savetsky preparing documents to share with client	0.70	\$182.00

<b>Total B110 - Case Administration</b>	<b>5.90</b>	<b>\$2,553.00</b>
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B120 Asset Analysis and Recovery

B120	01/09/18	BB	Review e-mails between G. Langberg and M. Savetsky re: JM Zell, appraisals and valuation issues	0.20	\$172.00
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<b>Total B120 - Asset Analysis and Recovery</b>	<b>0.20</b>	<b>\$172.00</b>
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B140 Relief from Stay/Adequate Protection Proceedings

B140	01/02/18	MS	Call with G. Lynott re: resolution of Turner motion for stay relief and e-mail to G. Lynott re: same	0.10	\$69.00
B140	01/03/18	MS	Review and further revise proposed order on O. Turner's motion for stay relief	0.40	\$276.00
B140	01/03/18	MS	E-mails with G. Lynott re: revised proposed order on O. Turner's motion for stay relief	0.20	\$138.00
B140	01/03/18	MS	Draft e-mail to G. Robinson re: RTU issue	0.30	\$207.00
B140	01/04/18	MS	E-mails with G. Lynott re: submission of consent order	0.10	\$69.00
B140	01/08/18	MS	E-mails with R. Jareck re: resolution of Turner stay relief motion	0.10	\$69.00
B140	01/08/18	MS	Call with chambers re: resolution of Turner stay relief motion	0.10	\$69.00

Cinram Group, Inc.  
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Code	Date	Timekeeper	Time Narrative	Hours	Amount
<b>Total B140 - Relief from Stay/Adequate Protection Proceedings</b>				1.30	\$897.00
<u>B150 Meetings of and Communication with Creditors</u>					
B150	01/11/18	MS	E-mails with M. Seymour re: Committee request for appraisals	0.10	\$69.00
B150	01/11/18	MS	Confer with K. Rosen re: Committee request for appraisals	0.10	\$69.00
B150	01/11/18	MS	Review e-mails from R. Jareck and K. Rosen re: Committee request for appraisals	0.10	\$69.00
B150	01/11/18	MS	Draft e-mail to M. Seymour re: Committee request for appraisals	0.10	\$69.00
B150	01/26/18	KAR	Exchange-mails with W. Usatine re: Technicolor not signing non disclosure agreement	0.10	\$107.00
B150	01/31/18	MS	E-mails with M. Erbeck and R. Jareck re: mediation statements	0.10	\$69.00
<b>Total B150 - Meetings of and Communication with Creditors</b>				0.60	\$452.00
<u>B160 Fee/Employment Applications</u>					
B160	01/04/18	MS	E-mails with G. Langberg re: GPI fee estimate	0.10	\$69.00
B160	01/05/18	EBL	Finalize and e-file certificate of service re: Lowenstein's eighth monthly fee statement	0.20	\$48.00
B160	01/12/18	MS	E-mails with G. Langberg re: retention of appraisers	0.20	\$138.00
B160	01/12/18	MS	Draft e-mail to D. Claussen re: application to retain appraiser	0.20	\$138.00
B160	01/12/18	MS	E-mails with G. Langberg and D. Claussen re: application to retain appraiser	0.20	\$138.00
B160	01/31/18	MES	Review latest monthly fee application for filing	0.40	\$308.00
<b>Total B160 - Fee/Employment Applications</b>				1.30	\$839.00

Cinram Group, Inc.  
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Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B165 Employment and Retention Applications - Others</u>					
B165	01/12/18	DC	Prepare draft Application and Certification to retain Appraisal Group International as Real Estate Appraiser for the Debtors	1.50	\$390.00
B165	01/12/18	MTP	Review e-mails and related documents from M. Savetsky re: retention of Appraisal Group International (.1); telephone call with M. Savetsky re: same (.1)	0.20	\$87.00
B165	01/15/18	MTP	Review and revise application to retain AGI and certification re: same (.6); review engagement letters re: same (.1); draft proposed order re: same (.3); e-mail draft retention papers with comments to M. Savetsky for review (.2)	1.20	\$522.00
B165	01/16/18	DC	Compile list of claimant names for conflict check for AGI, as Appraiser	0.50	\$130.00
B165	01/16/18	MES	Review proposal for appraiser; review draft application to retain	0.40	\$308.00
B165	01/16/18	MES	Conference with M. Savetsky re: appraiser issues; review communication from G. Langberg, Committee counsel re: appraisers	0.40	\$308.00
B165	01/16/18	MS	Draft e-mail to G. Langberg re: AGI retention application	0.20	\$138.00
B165	01/16/18	MS	Review and revise draft application, declaration and order to retain real estate appraiser	1.50	\$1,035.00
B165	01/16/18	MS	Draft e-mail to J. Catalano re: retention of Appraisal Group International	0.10	\$69.00
B165	01/16/18	MS	E-mails with M. Papandrea re: revised AGI retention application	0.10	\$69.00
B165	01/16/18	MS	Call with M. Seymour re: AGI retention application	0.10	\$69.00
B165	01/16/18	MTP	Discussions with M. Savetsky re: AGI retention papers (.3); review local rules re: same (.3); draft e-mail to M. Savetsky re: local rules re: same (.1); further review and revise and redline same (.6); circulate revised draft retention papers and redlines to M. Seymour and M. Savetsky for further review and comment (.1)	1.40	\$609.00
B165	01/17/18	DC	Exchange e-mails with attorney team re: retention of AGI	0.10	\$26.00
B165	01/17/18	MES	Review AGI retention agreement and motion to retain, provide comments to same	0.30	\$231.00



Cinram Group, Inc.  
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Code	Date	Timekeeper	Time Narrative	Hours	Amount
B165	01/17/18	MS	Review and finalize AGI retention application, declaration and order	0.80	\$552.00
B165	01/17/18	MS	Call with M. Papandrea re: AGI retention application	0.20	\$138.00
B165	01/17/18	MS	E-mails with M. Papandrea re: AGI retention application	0.20	\$138.00
B165	01/17/18	MS	Call with G. Langberg re: AGI retention application	0.20	\$138.00
B165	01/17/18	MS	E-mails with G. Langberg re: AGI retention application	0.20	\$138.00
B165	01/17/18	MS	Calls with M. Seymour re: AGI retention application	0.20	\$138.00
B165	01/17/18	MS	E-mails with K. Rosen and M. Seymour re: AGI retention application	0.10	\$69.00
B165	01/17/18	MTP	E-mails with M. Savetsky and G. Langberg re: finalizing AGI retention application (.2); review, revise, and finalize AGI retention application (.2); e-mail A. Vardi re: review and approval of same (.1); e-mails with D. Claussen re: finalizing and filing same (.1)	0.60	\$261.00
B165	01/19/18	MS	E-mails with M. Seymour and D. Claussen re: AGI retention application	0.20	\$138.00
B165	01/19/18	MS	E-mails with A. Vardi re: AGI retention application	0.10	\$69.00
B165	01/19/18	MS	Revise certification in support of AGI retention application	0.10	\$69.00
B165	01/22/18	DC	Respond to e-mails from M. Savetsky re: status of AGI Retention papers	0.10	\$26.00
B165	01/22/18	EBL	Finalize, efile and serve AGI retention application; prepare and file certification of service re: same	0.90	\$216.00
B165	01/22/18	MTP	E-mails with M. Savetsky and A. Vardi re: AGI retention application (.2); finalize retention application and related documents for filing (.4); e-mail M. Seymour re: final review of same (.1); e-mail B. Lawler re: filing and service of same (.1); draft e-mail to G. Langberg and A. Vardi re: filed application (.1)	0.90	\$391.50
B165	01/30/18	MTP	Review entered order authorizing retention of AGI (.1); e-mail M. Savetsky, G. Langberg, and A. Vardi re: same (.1)	0.20	\$87.00
<b>Total B165 - Employment and Retention Applications - Others</b>				<b>13.00</b>	<b>\$6,559.50</b>

Cinram Group, Inc.  
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Code	Date	Timekeeper	Time Narrative	Hours	Amount
<u>B175 Fee Applications and Invoices - Others</u>					
B175	01/05/18	EBL	Prepare (.3) and e-file (.2) the certificate of no objection re: JM Zell's fifth monthly fee statement	0.50	\$120.00
B175	01/05/18	EBL	Prepare (.3) and e-file (.2) the certificate of no objection re: JM Zell's sixth monthly fee statement	0.50	\$120.00
<b>Total B175 - Fee Applications and Invoices - Others</b>				1.00	\$240.00
<u>B185 Assumption/Rejection of Leases and Contracts</u>					
B185	01/02/18	MTP	Further research re: rejection damages issues (.4); discussion with M. Savetsky re: same (.2)	0.60	\$261.00
B185	01/03/18	MTP	Further research re: rejection damages issues (1.1); draft e-mail to M. Savetsky summarizing same (1.3); discussion with M. Savetsky re: same (.3)	2.70	\$1,174.50
<b>Total B185 - Assumption/Rejection of Leases and Contracts</b>				3.30	\$1,435.50
<u>B190 Other Contested Matters (excluding assumption/rejection motions)</u>					
B190	01/02/18	BB	Exchange e-mails with G. Langberg re: GPI expert report	0.20	\$172.00
B190	01/02/18	BB	Exchange e-mails with M. Seymour re: case issues	0.10	\$86.00
B190	01/10/18	BB	Begin research in connection with certain lease litigation issues	0.20	\$172.00
B190	01/11/18	BB	Research on mitigation of rejection claims	0.80	\$688.00
B190	01/12/18	BB	Exchange e-mails with G. Langberg re: strategy	0.20	\$172.00
<b>Total B190 - Other Contested Matters (excluding assumption/rejection motions)</b>				1.50	\$1,290.00
<u>B200 - Operations</u>					
<u>B210 Business Operations</u>					

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Code	Date	Timekeeper	Time Narrative	Hours	Amount
B210	01/02/18	MS	Review revised November MORs for filing	0.20	\$138.00
B210	01/04/18	KAR	Telephone conference with GRL re: timing and conditions of appraisal	0.20	\$214.00
B210	01/08/18	KAR	Exchange-mails with M. Erbeck re: asset values	0.20	\$214.00
B210	01/08/18	KAR	Telephone conference with GRL re: appraisals	0.10	\$107.00
<b>Total B210 - Business Operations</b>				0.70	\$673.00
<u>B240 Tax Issues</u>					
B240	01/02/18	MS	E-mails with J. Catalano re: RSM issue	0.10	\$69.00
<b>Total B240 - Tax Issues</b>				0.10	\$69.00
<u>B250 Real Estate</u>					
B250	01/02/18	KAR	Exchange-mails with R. Jareck re: appraiser	0.10	\$107.00
B250	01/02/18	KAR	Telephone conference with G. Langberg re: appraiser	0.10	\$107.00
B250	01/03/18	MS	E-mails with K. Rosen re: appraisals	0.10	\$69.00
B250	01/04/18	MS	E-mails with K. Rosen re: property appraisals, request by Committee	0.20	\$138.00
B250	01/09/18	MS	Call with R. Jareck re: real estate appraisals	0.10	\$69.00
B250	01/09/18	MS	E-mails with K. Rosen re: real estate appraisals	0.10	\$69.00
B250	01/09/18	MS	E-mails with R. Jareck re: real estate appraisals	0.10	\$69.00
B250	01/09/18	MS	Call with G. Langberg re: appraisals and expert reports	0.10	\$69.00
B250	01/10/18	BB	Review e-mails from G. Langberg, M. Savetsky and K. Rosen re: appraisals and lease litigation issues	0.20	\$172.00

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Code	Date	Timekeeper	Time Narrative	Hours	Amount
B250	01/10/18	MES	Communications with G. Langberg, K. Rosen, M. Savetsky re: appraisals and response to committee re: same	0.40	\$308.00
B250	01/10/18	MS	Review appraisal proposals for Olyphant and Tuscaloosa	0.60	\$414.00
B250	01/10/18	MS	Draft e-mail to G. Langberg re: appraisal proposals	0.40	\$276.00
B250	01/11/18	BB	Office conference with M. Savetsky re: appraisals	0.10	\$86.00
B250	01/11/18	KAR	Telephone conference with R. Jareck re: appraisal sharing	0.10	\$107.00
B250	01/11/18	MES	Communications with committee, LS team re: appraisals of Debtors' real property	0.20	\$154.00
B250	01/17/18	MES	Review and revise memo to G. Langberg re: appraiser retention	0.40	\$308.00
<b>Total B250 - Real Estate</b>				3.30	\$2,522.00

#### B260 Board of Directors

B260	01/18/18	MS	Review e-mail from J. Catalano re: D&O insurance proposal	0.10	\$69.00
B260	01/18/18	MS	Draft e-mail to M. Seymour re: D&O insurance proposal	0.10	\$69.00
B260	01/18/18	MS	Review D&O insurance proposal	0.10	\$69.00
<b>Total B260 - Board of Directors</b>				0.30	\$207.00

#### B300 - Claims and Plan

##### B310 Claims Administration and Objections

B310	01/02/18	BB	Participate on conference call with GPI and M. Savetsky to discuss Olyphant, GA expert report	0.90	\$774.00
B310	01/02/18	MS	Call with GPI and B. Buechler re: revisions to draft Olyphant inspection report	0.90	\$621.00
B310	01/02/18	MS	Review correspondence from R. Brake re: status of Ollie Turner workers' compensation claim	0.10	\$69.00

ALL DETAILED INFORMATION IS CONSIDERED TO BE PRIVILEGED AND CONFIDENTIAL.

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Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	01/02/18	MS	E-mails with G. Robinson re: comments on Huntsville report	0.10	\$69.00
B310	01/02/18	MS	Review e-mail from J. Pfluger re: Olyphant report	0.10	\$69.00
B310	01/02/18	MS	E-mails with G. Langberg and B. Buechler re: Olyphant report	0.20	\$138.00
B310	01/02/18	MS	E-mails with J. Pfluger and M. Radzicki re: Olyphant inspection	0.10	\$69.00
B310	01/02/18	MS	Review draft Olyphant report and prior inspection report	0.10	\$69.00
B310	01/02/18	MS	E-mails with J. Pfluger re: finalizing Hanover report	0.20	\$138.00
B310	01/02/18	MS	Confer with M. Seymour re: draft expert reports	0.10	\$69.00
B310	01/03/18	BB	Review Huntsville, Alabama expert report to prepare for call with LBYD team	0.30	\$258.00
B310	01/03/18	BB	Participate on conference call with LBYD team and M. Savetsky to discuss their report	1.00	\$860.00
B310	01/03/18	MS	Call with B. Buechler and LBYD team re: draft of Huntsville inspection report	1.10	\$759.00
B310	01/03/18	MS	Call with M. Sobel re: JM Zell draft expert report	0.40	\$276.00
B310	01/03/18	MS	Confer with B. Buechler re: JM Zell draft expert report	0.10	\$69.00
B310	01/03/18	MS	E-mails with M. Sobel re: JM Zell draft expert report	0.10	\$69.00
B310	01/03/18	MS	Review revised draft of Hanover inspection report	0.10	\$69.00
B310	01/03/18	MS	E-mail to B. Buechler re: revised draft of Hanover inspection report	0.10	\$69.00
B310	01/03/18	MS	Review e-mail from M. Papandrea re: research re: SIR claims issue	0.20	\$138.00
B310	01/03/18	MS	Confer with M. Papandrea re: research re: SIR claims	0.20	\$138.00
B310	01/03/18	MS	Prepare for call with LBYD re: draft of Huntsville report and review follow up items	0.20	\$138.00
B310	01/03/18	MS	Review Huntsville lease and sublease re: SIR claims and LBYD report	0.30	\$207.00

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<b>Code</b>	<b>Date</b>	<b>Timekeeper</b>	<b>Time Narrative</b>	<b>Hours</b>	<b>Amount</b>
B310	01/04/18	BB	Review Zell report to prepare for upcoming call with Zell to discuss same	0.30	\$258.00
B310	01/04/18	BB	Exchange e-mails with M. Savetsky, G. Langberg and GPI re: expert reports	0.20	\$172.00
B310	01/04/18	MS	E-mails with J. Pfluger re: Olyphant inspection report	0.10	\$69.00
B310	01/05/18	BB	Participate on conference call with JM Zell team re: their draft report	0.60	\$516.00
B310	01/05/18	BB	Office conference with M. Savetsky re: call with the JM Zell team	0.10	\$86.00
B310	01/05/18	BB	Telephone call with G. Langberg and M. Savetsky to discuss strategies in connection with their upcoming mediation and litigation concerning the claims of SIR and Technicolor	0.40	\$344.00
B310	01/05/18	BB	Draft e-mail to G. Langberg re: strategy issues	0.20	\$172.00
B310	01/05/18	BB	Review certain documents produced in discovery	0.10	\$86.00
B310	01/05/18	MS	E-mails with G. Langberg re: JM Zell draft expert report	0.10	\$69.00
B310	01/05/18	MS	E-mails with M. Seymour re: response to SIR document request	0.10	\$69.00
B310	01/05/18	MS	E-mails with B. Buechler re: document request to SIR	0.10	\$69.00
B310	01/05/18	MS	Call with B. Buechler re: response to SIR document request	0.10	\$69.00
B310	01/05/18	MS	Revise letter to M. Erbeck re: document requests	0.10	\$69.00
B310	01/05/18	MS	Review files for production to SIR and coordinate production	0.30	\$207.00
B310	01/05/18	MS	Call with B. Buechler and G. Langberg re: Hanover claim strategy	0.40	\$276.00
B310	01/05/18	MS	Review SIR document production re: Hanover valuation materials for JM Zell	0.40	\$276.00
B310	01/05/18	MS	Draft e-mail to M. Seymour re: Qualls report and exhibits	0.30	\$207.00
B310	01/05/18	MS	Call with G. Robinson re: revisions to LBYD inspection report	0.10	\$69.00

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<b>Code</b>	<b>Date</b>	<b>Timekeeper</b>	<b>Time Narrative</b>	<b>Hours</b>	<b>Amount</b>
B310	01/05/18	MS	Call with B. Buechler and JM Zell team re: draft expert report	0.60	\$414.00
B310	01/05/18	MS	Draft e-mail to M. Erbeck re: document requests relating to Hanover	0.40	\$276.00
B310	01/06/18	MS	Review e-mail from J. Testa re: HVAC system in Huntsville	0.10	\$69.00
B310	01/08/18	BB	Revise e-mail to G. Langberg re: strategy issues	0.40	\$344.00
B310	01/08/18	MES	Communications with K. Rosen re: settlement	0.10	\$77.00
B310	01/08/18	MES	Confer with M. Savetsky re: discussions with JN Zell and G. Langberg re: strategy	0.20	\$154.00
B310	01/08/18	MS	E-mails with B. Buechler re: strategy and expert reports	0.20	\$138.00
B310	01/08/18	MS	Confer with M. Seymour re: discussions with JM Zell and G. Langberg re: strategy	0.20	\$138.00
B310	01/08/18	MS	Call with G. Langberg re: expert reports	0.20	\$138.00
B310	01/08/18	MS	E-mails to K. Rosen and B. Buechler re: expert reports and appraisals	0.20	\$138.00
B310	01/08/18	MS	Review documents produced by Technicolor re: Huntsville	0.30	\$207.00
B310	01/08/18	MS	Draft e-mail to G. Langberg re: component of SIR's claim relating to Huntsville	0.20	\$138.00
B310	01/08/18	MS	Review Technicolor document production re: HVAC system	0.20	\$138.00
B310	01/08/18	MS	Review and comment on proposed e-mail G. Langberg re: strategy, expert reports	0.50	\$345.00
B310	01/09/18	MES	Review draft expert report for Hanover and research materials for mediation	0.40	\$308.00
B310	01/09/18	MS	E-mails with M. Sobel and G. Langberg re: JM Zell report	0.10	\$69.00
B310	01/09/18	MS	Review e-mails from K. Rosen and G. Langberg re: JM Zell analysis and call to discuss same	0.10	\$69.00
B310	01/10/18	MS	E-mails with G. Langberg re: Olyphant property inspection report	0.30	\$207.00
B310	01/10/18	MS	E-mails with J. Pfluger re: Olyphant property inspection report	0.10	\$69.00

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<b>Code</b>	<b>Date</b>	<b>Timekeeper</b>	<b>Time Narrative</b>	<b>Hours</b>	<b>Amount</b>
B310	01/10/18	MS	E-mails with K. Rosen and B. Buechler re: JM Zell draft report	0.20	\$138.00
B310	01/10/18	MS	E-mail to G. Robinson re: Huntsville inspection report	0.10	\$69.00
B310	01/10/18	MS	Review and comment on revised draft of Olyphant property inspection report	2.70	\$1,863.00
B310	01/10/18	MS	Confer with M. Seymour re: expert reports, property appraisals and letter to M. Erbeck	0.20	\$138.00
B310	01/10/18	MS	Revise request to SIR re: Hanover property	0.20	\$138.00
B310	01/10/18	MS	Review MPEG LA proof of claim and supporting documentation	0.80	\$552.00
B310	01/10/18	MS	E-mails with M. Seymour re: call with counsel for MPEG LA	0.10	\$69.00
B310	01/10/18	MS	E-mails with T. Piotrowski re: MPEG LA proof of claim	0.10	\$69.00
B310	01/10/18	MS	Review e-mail from G. Langberg re: revised draft of Olyphant report	0.10	\$69.00
B310	01/11/18	MS	E-mail to B. Buechler re: Olyphant property inspection report	0.10	\$69.00
B310	01/11/18	MS	Draft e-mail to B. Buechler re: Hanover analysis	0.20	\$138.00
B310	01/11/18	MS	Confer with B. Buechler re: JM Zell analysis	0.20	\$138.00
B310	01/11/18	MS	Call with T. Piotrowski re: MPEG LA proof of claim	0.20	\$138.00
B310	01/11/18	MS	Call with G. Langberg re: draft of Olyphant report	0.60	\$414.00
B310	01/11/18	MS	Review and revise e-mail to G. Langberg re: claims strategy issues	0.80	\$552.00
B310	01/11/18	MS	Draft e-mail to M. Sobel re: claims strategy issues	0.60	\$414.00
B310	01/11/18	MS	Further revise e-mail to G. Langberg re: claims litigation strategy	0.50	\$345.00
B310	01/11/18	MS	E-mails with B. Buechler re: claims strategy issues	0.10	\$69.00
B310	01/12/18	BB	Review updated Olyphant report	0.70	\$602.00



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<b>Code</b>	<b>Date</b>	<b>Timekeeper</b>	<b>Time Narrative</b>	<b>Hours</b>	<b>Amount</b>
B310	01/12/18	BB	Revise e-mail to JM Zell	0.20	\$172.00
B310	01/12/18	MES	Review and comment on draft e-mail to JM Zell re: expert report issues	0.20	\$154.00
B310	01/12/18	MS	E-mails with J. Pfluger re: Olyphant report	0.10	\$69.00
B310	01/12/18	MS	Draft e-mail to M. Sobel re: claims strategy issues	0.40	\$276.00
B310	01/14/18	MS	Review/comment on revised draft of Huntsville inspection report	1.60	\$1,104.00
B310	01/14/18	MS	Review B. Buechler comments to Olyphant report	0.10	\$69.00
B310	01/14/18	MS	Review and further comment on draft of Olyphant inspection report	0.40	\$276.00
B310	01/15/18	BB	Office conference with M. Savetsky re: Huntsville report	0.10	\$86.00
B310	01/15/18	BB	Review revised Huntsville property report	0.60	\$516.00
B310	01/15/18	MS	Further review/comment on draft Huntsville inspection report	0.50	\$345.00
B310	01/15/18	MS	E-mails with M. Sobel re: expert report and discovery materials	0.20	\$138.00
B310	01/15/18	MS	Draft e-mail to J. Pfluger re: draft Olyphant inspection report	0.20	\$138.00
B310	01/15/18	MS	Draft e-mail to J. Pfluger re: draft Hanover inspection report	0.10	\$69.00
B310	01/15/18	MS	Draft e-mail to G. Langberg re: draft Hanover inspection report	0.10	\$69.00
B310	01/15/18	MS	Review draft Hanover inspection report	0.10	\$69.00
B310	01/15/18	MS	E-mails with J. Pfluger re: response to item in draft Olyphant inspection report	0.30	\$207.00
B310	01/15/18	MS	Draft e-mail to G. Robinson re: revised draft Huntsville inspection report	0.30	\$207.00
B310	01/16/18	MES	Meeting with M. Savetsky re: open issues, status of expert reports and open items to be addressed prior to submission	0.90	\$693.00
B310	01/16/18	MES	Review documents produced by Technicolor to date	0.30	\$231.00

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<b>Code</b>	<b>Date</b>	<b>Timekeeper</b>	<b>Time Narrative</b>	<b>Hours</b>	<b>Amount</b>
B310	01/16/18	MES	Communications with M. Savetsky, J. Testa re: Technicolor document production; status of expert report and production by deadline	0.40	\$308.00
B310	01/16/18	MS	Confer with M. Seymour re: expert reports	0.30	\$207.00
B310	01/16/18	MS	E-mails with J. Testa re: documents produced to SIR	0.10	\$69.00
B310	01/16/18	MS	Draft e-mail to J. Testa re: exchange of export reports re: Olyphant	0.20	\$138.00
B310	01/17/18	MES	Review documents produced by SIR to date for mediation issues	0.50	\$385.00
B310	01/17/18	MS	Call with J. Pfluger re: Olyphant and Hanover reports	0.10	\$69.00
B310	01/17/18	MS	E-mail to M. Seymour re: Olyphant report	0.10	\$69.00
B310	01/18/18	BB	Exchange e-mails with M. Seymour and M. Savetsky re: discovery and mediation	0.10	\$86.00
B310	01/18/18	MS	E-mails with J. Pfluger re: revisions to Olyphant report	0.10	\$69.00
B310	01/18/18	MS	E-mails with M. Seymour and B. Buechler re: scheduling order with SIR	0.10	\$69.00
B310	01/20/18	MS	Review revised draft of Olyphant report	1.40	\$966.00
B310	01/20/18	MS	Draft e-mail to M. Seymour re: comments on revised draft of Olyphant report	0.40	\$276.00
B310	01/20/18	MS	Draft e-mail to G. Langberg re: revised draft of Olyphant report	0.20	\$138.00
B310	01/20/18	MS	E-mail to J. Testa re: expert report / mediation	0.10	\$69.00
B310	01/22/18	MS	Review draft of JM Zell updated report	0.70	\$483.00
B310	01/22/18	MS	Review revised/final draft of Olyphant report	0.30	\$207.00
B310	01/22/18	MS	E-mails with J. Pfluger re: revisions to Olyphant report	0.20	\$138.00
B310	01/22/18	MS	E-mail to G. Langberg re: draft JM Zell updated report	0.10	\$69.00
B310	01/22/18	MS	E-mail to M. Sobel re: draft JM Zell updated report	0.20	\$138.00

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B310	01/23/18	MES	Review latest drafts of expert reports, communications with G. Langberg and M. Savetsky re: same	0.70	\$539.00
B310	01/23/18	MS	Further review, analysis and revisions to JM Zell updated draft report	2.50	\$1,725.00
B310	01/23/18	MS	Review e-mail from L. Kluger re: draft JM Zell expert report	0.10	\$69.00
B310	01/23/18	MS	E-mails with K. Rosen re: draft JM Zell expert report	0.10	\$69.00
B310	01/23/18	MS	E-mails with M. Sobel re: draft JM Zell expert report	0.10	\$69.00
B310	01/24/18	BB	Review e-mails re: communications with experts re: proposed reports	0.10	\$86.00
B310	01/24/18	MS	Review further revised draft of LBYD inspection report	0.70	\$483.00
B310	01/24/18	MS	Further review/comment on JM Zell updated draft report	0.30	\$207.00
B310	01/24/18	MS	Call with M. Seymour re: expert reports, discussions with Technicolor re: same, discussions with G. Langberg re: same, and MPEG claim issues	0.50	\$345.00
B310	01/24/18	MS	E-mails with M. Sobel re: comments on JM Zell updated draft report	0.40	\$276.00
B310	01/24/18	MS	Draft e-mail to G. Robinson re: revised draft of LBYD inspection report	0.30	\$207.00
B310	01/25/18	KAR	Meeting with G. Langberg re: expert report for mediation	0.50	\$535.00
B310	01/25/18	MES	Meeting with K. Rosen, G. Langberg re: expert reports for claims objections and mediation (.5), prepare for mediation (1.2)	1.70	\$1,309.00
B310	01/25/18	MES	Communications with M. Savetsky, JM Zell re: finalizing expert reports	0.40	\$308.00
B310	01/25/18	MS	Review revised JM Zell report	0.70	\$483.00
B310	01/25/18	MS	Provide comments on revised JM Zell report	0.30	\$207.00
B310	01/25/18	MS	E-mails with M. Sobel re: revised JM Zell report	0.10	\$69.00
B310	01/25/18	MS	Review revised Huntsville report	0.40	\$276.00
B310	01/25/18	MS	E-mails with G. Robinson re: revised Huntsville report	0.10	\$69.00

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Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	01/25/18	MS	E-mails with J. Pfluger re: Hanover report	0.10	\$69.00
B310	01/25/18	MS	E-mails with M. Seymour re: expert reports	0.20	\$138.00
B310	01/26/18	MES	Call with J. Testa, C. Farley re: Technicolor position on expert reports and exchange of same for mediation	0.50	\$385.00
B310	01/26/18	MES	Call with M. Erbeck re: SIR's request for extension of time to exchange reports	0.20	\$154.00
B310	01/26/18	MES	Conference with S. McNeil re: MPEG late claim and potential resolution of claim	0.30	\$231.00
B310	01/26/18	MES	Conference with M. Savetsky re: final revisions to expert reports and production of same to SIR	0.30	\$231.00
B310	01/26/18	MES	Review final expert report on Huntsville and G. Langberg response	0.40	\$308.00
B310	01/26/18	MES	Review final JM Zell report for Hanover	0.40	\$308.00
B310	01/26/18	MES	Review revised expert report from J. Plfuger on Hanover, Olyphant	0.30	\$231.00
B310	01/26/18	MS	E-mails with M. Draper re: JM Zell report and exhibits	0.10	\$69.00
B310	01/26/18	MS	Review further revised JM Zell report and exhibits	0.10	\$69.00
B310	01/26/18	MS	E-mails with M. Seymour re: exchange of expert reports	0.10	\$69.00
B310	01/26/18	MS	Call with M. Seymour re: expert reports and discussions with M. Erbeck and J. Testa re: same	0.20	\$138.00
B310	01/29/18	BB	Office conference with M. Savetsky re: expert reports and upcoming mediation	0.10	\$86.00
B310	01/29/18	BB	Review e-mails re: expert reports and forward them to counsel for other parties	0.20	\$172.00
B310	01/29/18	MES	Review and finalize communications to SIR re: production of expert reports	0.40	\$308.00
B310	01/29/18	MES	E-mails to G. Langberg, K. Rosen re: SIR's request for extension of deadline to submit expert reports	0.20	\$154.00
B310	01/29/18	MES	Communications with G. Langberg, LS team re: production of expert reports to SIR, issues with confidentiality and production to other parties	0.30	\$231.00

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<b>Code</b>	<b>Date</b>	<b>Timekeeper</b>	<b>Time Narrative</b>	<b>Hours</b>	<b>Amount</b>
B310	01/29/18	MES	Communications with G. Langberg re: MPEG's asserted claim	0.20	\$154.00
B310	01/29/18	MES	Confer with M. Savetsky re: exchange of expert reports and mediation issues	0.40	\$308.00
B310	01/29/18	MES	Confer with M. Savetsky re: MPEG claim issues	0.20	\$154.00
B310	01/29/18	MS	Confer with B. Buechler re: exchange of expert reports and mediation schedule	0.10	\$69.00
B310	01/29/18	MS	Confer with M. Seymour re: exchange of expert reports and mediation issues	0.40	\$276.00
B310	01/29/18	MS	Confer with M. Seymour re: MPEG claim issues	0.20	\$138.00
B310	01/29/18	MS	E-mails with G. Langberg re: MPEG claim issues	0.10	\$69.00
B310	01/29/18	MS	Draft e-mail to M. Erbeck re: exchange of expert reports and Technicolor reports	0.40	\$276.00
B310	01/29/18	MS	Review final drafts of expert reports for production to SIR	0.40	\$276.00
B310	01/29/18	MS	Draft e-mail to M. Erbeck re: production of expert reports and confidentiality	0.60	\$414.00
B310	01/29/18	MS	Initial review of expert report produced by SIR	0.50	\$345.00
B310	01/29/18	MS	Call with M. Seymour re: exchange of expert reports with SIR	0.20	\$138.00
B310	01/29/18	MS	E-mails with B. Buechler re: exchange of expert reports with SIR	0.10	\$69.00
B310	01/30/18	MES	Review SIR's expert reports for mediation and claims objection litigation	0.70	\$539.00
B310	01/30/18	MES	Communication to Judge Kaplan re: mediation meeting with Debtors; follow up with G. Langberg	0.20	\$154.00
B310	01/30/18	MES	Confer with M. Savetsky re: SIR expert report	0.20	\$154.00
B310	01/30/18	MS	Call with G. Langberg re: SIR expert report and MPEG claim	0.20	\$138.00
B310	01/30/18	MS	Review additional document production by Technicolor	0.10	\$69.00
B310	01/30/18	MS	Review and analysis of SIR's expert report	2.60	\$1,794.00

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<b>Code</b>	<b>Date</b>	<b>Timekeeper</b>	<b>Time Narrative</b>	<b>Hours</b>	<b>Amount</b>
B310	01/30/18	MS	Confer with M. Seymour re: SIR expert report	0.20	\$138.00
B310	01/30/18	MS	E-mail to K. Woods re: Urthbox settlement agreement	0.10	\$69.00
B310	01/30/18	MS	Draft e-mail to A. Baumeister re: 503(b)(9) claims	0.10	\$69.00
B310	01/31/18	BB	Meeting with M. Seymour and M. Savetsky to discuss SIR expert report and strategy for upcoming mediation	1.30	\$1,118.00
B310	01/31/18	BB	Review SIR expert report	0.60	\$516.00
B310	01/31/18	BB	Revise draft letter to counsel to SIR requesting additional documents	0.10	\$86.00
B310	01/31/18	KAR	Confer with M. Seymour and M. Savetsky re: SIR expert report and MPEG claim	0.40	\$428.00
B310	01/31/18	MES	Confer with K. Rosen and M. Savetsky re: SIR expert report and MPEG claim	0.40	\$308.00
B310	01/31/18	MES	Confer with M. Savetsky re: SIR expert report	0.30	\$231.00
B310	01/31/18	MES	Confer with M. Savetsky re: SIR mediation and litigation strategy	0.30	\$231.00
B310	01/31/18	MES	Meeting with B. Buechler and M. Savetsky to discuss SIR expert report and strategy for upcoming mediation	1.30	\$1,001.00
B310	01/31/18	MES	Communications with G. Langberg, LS team re: MPEG's questions on plan and potential resolution of late filed claim	0.20	\$154.00
B310	01/31/18	MS	Revise letter to M. Erbeck re: discovery requests	0.30	\$207.00
B310	01/31/18	MS	Draft letter to M. Erbeck re: discovery requests	1.60	\$1,104.00
B310	01/31/18	MS	Confer with K. Rosen and M. Seymour re: SIR expert report and MPEG claim	0.40	\$276.00
B310	01/31/18	MS	Confer with M. Seymour re: SIR expert report	0.30	\$207.00
B310	01/31/18	MS	Further review of SIR expert report	0.50	\$345.00
B310	01/31/18	MS	Meet with B. Buechler and M. Seymour re: SIR mediation and litigation strategy	1.30	\$897.00
B310	01/31/18	MS	Confer with M. Seymour re: SIR mediation and litigation strategy	0.30	\$207.00

ALL DETAILED INFORMATION IS CONSIDERED TO BE PRIVILEGED AND CONFIDENTIAL.

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Code	Date	Timekeeper	Time Narrative	Hours	Amount
<b>Total B310 - Claims Administration and Objections</b>				68.70	\$50,287.00
<u>B400 - Bankruptcy-Related Advice</u>					
<u>B450 Valuation</u>					
B450	01/11/18	KAR	Respond to e-mail re: scope of valuation information needed	0.20	\$214.00
<b>Total B450 - Valuation</b>				0.20	\$214.00

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**Timekeeper Summary** (by Task):

<b>Task</b>	<b>Task Description</b>	<b>Hours</b>	<b>Fees</b>
B110	Case Administration	5.90	\$2,553.00
B120	Asset Analysis and Recovery	0.20	\$172.00
B140	Relief from Stay/Adequate Protection Proceedings	1.30	\$897.00
B150	Meetings of and Communication with Creditors	0.60	\$452.00
B160	Fee/Employment Applications	1.30	\$839.00
B165	Employment and Retention Applications - Others	13.00	\$6,559.50
B175	Fee Applications and Invoices - Others	1.00	\$240.00
B185	Assumption/Rejection of Leases and Contracts	3.30	\$1,435.50
B190	Other Contested Matters (excluding assumption/rejection motions)	1.50	\$1,290.00
B210	Business Operations	0.70	\$673.00
B240	Tax Issues	0.10	\$69.00
B250	Real Estate	3.30	\$2,522.00
B260	Board of Directors	0.30	\$207.00
B310	Claims Administration and Objections	68.70	\$50,287.00
B450	Valuation	0.20	\$214.00
	<b>Total</b>	<b>101.40</b>	<b>\$68,410.00</b>



# **EXHIBIT B**

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**EXHIBIT B****Actual and necessary disbursements incurred by Lowenstein Sandler LLP****II. Summary of Disbursement Charges**

Bulk rate/special postage	\$50.06
<b>Total Disbursements</b>	<b>\$50.06</b>

The above charges are based upon time and expense records available on or about the date of the attached letter. Such records are believed in good faith to be accurate and substantially up to date, but there may be fees and expenses that have not been processed as of such date which Lowenstein Sandler LLP may submit in the future. Lowenstein Sandler LLP reserves the right to amend this monthly statement at a later date.

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**DISBURSEMENT DETAIL:**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Bulk rate/special postage	\$50.06
	Total Disbursements	<hr/> \$50.06 <hr/>